

ENTSO-E Market Committee Meeting

Date: Tuesday, 1st July 2025

Place: ENTSO-E - [Online]

MC Minutes

1. Introduction, attendance, approval of agenda and minutes of previous meeting

The MC Chair welcomes the participants, opens the meeting, and declares the quorum is met (92.31 % of MC Members are present or represented). He asks if the MC members have comments regarding the agenda, or the minutes of the last meeting. No comments are raised.

Decision

The MC approves the agenda.

The MC approves the Minutes of the MC meeting of 13 May 2025 for publication.

2. Update on internal/external developments [No decision]

The Market committee Chair and Vice Chair report on the latest ENTSO-E Board and Assembly, the Florence Forum, the Athens Forum, and the Copenhagen Forum.

2.3. MC Budget Update

The Market and Operations Head of section presents the contribution from the TSOs on the Market committee tasks.

2.4. Call for Nomination for New WG Reporting Market Integration (RMI) Convener

2.5. EU UK Cooperation – Multi Regional Loose Volume Coupling

The ENTSO-E advisor reports on the latest development regarding on the report to be developed on the Multi Regional Loose Volume coupling and on the outcome of the specialised Committee.

3. Working Group Market Information and Transparency (WG MIT)

3.1 TP Redesign & TP Vision updates

WG MIT Conveners introduce the topics to be discussed and starts with informing members on progress for TP Redesign and TP Vision projects. He informs on successful delivery of main scope of the new TP, and ongoing data migration, as well as the planned webinar to inform the public on new Transparency Platform. Members are informed of the tentative date for the go-live of new TP.

3.3. TP Vision 2030 Updates

WG MIT Convener presents updates on TP Vision 2030 projects. Regarding data quality, MC member asks whether Data Providers with low completeness who are not TSO members are reached out. The Convener explains that monitoring results are regularly shared with them, however dedicated sessions have been so far limited to TSO providers, as outlined by the Memorandum of Understanding. Extension to non-TSO data providers will also be planned.

Convener then discusses the TP Knowledge Base and Communication Recommendation documents developed by TP User Engagement subgroup. MC approves with no objections the necessary developments for implementation of the recommendations outlined in these documents, in line with TP Vision 2030 strategy.

Decision

3.3.1. The MC approves further development of the TP Knowledge Base as described in the Knowledge Base Recommendations document, as part of TP Vision 2030 implementations.

Decision

3.2. The MC approves updates to the communication strategy for TP users as described in the TP Communication Recommendations document, as part of TP Vision 2030 implementations.

3.5. TP Business Impact Analysis

Following up on the MC Preparatory call, where the Business Impact Analysis for the new TP was discussed in detail, ENTSO-E Business Services Manager updates the MC that the document will be shared with ACER for their insight regarding legal requirements for platform availability.

3.6 Revised Renewable Energy Directive

Final discussion is held on the updates from RED Task Force. MC approves assessment report prepared by the Task Force with no objection. It is agreed then to start high-level design stage of a default methodology.

Decision

3.6.1. The MC acknowledges the results and agrees with the conclusions of the assessment report of the existing tools/ methodologies with regard to Article 20a of the Renewable Energy Directive.

Decision

3.6.2. The MC acknowledges the start of the high-level design stage of a default methodology, in line with the RED Task Force PID Work Package 1, based on the recommendations of the report and considering existing methodologies.

4. Working Group Economic Framework (WG EF)

4.1. Congestion Revenues Overview 2024

The convener of Working Group Economic Framework provides an overview of the main figures of the Congestion Revenues Overview 2024. One TSO provided an updated figure for the FBA mechanism.

The numbers are now included in the presentation and excel.

Decision

4.1. The MC approves the Congestion Revenues Overview 2024 Excel, subject to format, consistency, and proof-reading changes.

4.2. Common Position on Affordability and Financeability

The convener of Working Group Economic Framework presents the common position on Affordability and Financeability.

Decision

4.2. The MC approves the Common Position on Affordability and Financeability and its publication, subject to format, consistency, and proof-reading changes.

4.3. ACER's questions on Infrastructure Cost Benefit Sharing

The convener of Working Group Economic Framework presents the answers to questions 1-5 of the Infrastructure Cost Benefit Sharing questionnaire of ACER which were prepared jointly by the WGEF, PT ITC, PT OCS, and MIWG (CID), as well as discussed in the MC Strategic Group. It was agreed that ENTSO-E acknowledges the potential need for improvements to individual mechanisms, while having different views on the extent of appropriate changes to each of them. Therefore, TSOs prefer option 1 or 2 with regards to improving specific mechanisms.

Decision

4.3. The MC approves the draft responses to ACER's questions on Infrastructure cost benefit sharing, subject to format, consistency, and proof-reading changes.

4.4. EC Public Consultation on Grids Package

The convener of Working Group Economic Framework presents the answers to questions 13-16 of the EC questionnaire on the Public Consultation on the Grids Package which were prepared by PT OCS, WGEF and Finance Advisory Group.

The final approval of the answers by the SDC will occur in July. MC members are asked to liaise with SDC colleagues to smoothen the approval process. Formal submission to the EC will occur before the deadline, 5th of August.

5. Project Team Inter TSO Compensation (PT ITC) [No decision]

5.1 PT Inter TSO Compensation next steps

The convener of PT ITC presents the status, ongoing actions, and timeline for validation of the deliverables.

6. Working Group Ancillary Services (WG AS) – MC Part

6.1. RCC Procurement Proposal Amendments

The WG AS Convener presents recent developments regarding the RCC Procurement Proposal amendments. He notes that the deadline for the amendments submission to ACER is 15 October 2025, and that a public consultation takes place from 2 July to 12 August 2025.

A TSO representative inquires whether the public consultation period can be extended further. The WG AS Convener explains that the current consultation period already exceeds the legally required minimum of one month. Additionally, the Convener of the corresponding Task Team steps down as of 1 September 2025; therefore, the 12 August deadline allows time to finalize the documents before his departure.

The MC approves the proposed decision.

Decision

6.1. The MC approves the RCC Procurement Methodology amendments for the public consultation, as attached to the 1 July MC meeting materials.

6.2. WG AS Survey & Cross-Border Initiatives Survey

The WG AS Convener provides an update that the WG AS has concluded the biennial Ancillary Services Survey and the Cross-Border Initiatives Survey, including the accompanying Excel file with data. The survey presents an overview of various market arrangements across Europe related to the procurement of ancillary services, balancing market designs, and cross-border initiatives as of 2024.

The MC approves the decision.

Decision

6.2. The MC approves the Ancillary Services Survey and Cross-border Initiatives Survey for publishing on the ENTSO-E website, subject to proofreading, consistency check and cosmetic changes.

6.3. TP Balancing Data Quality and Labelling

The WG AS Convener reports that ACER has raised concerns regarding the quality of balancing data published on the Transparency Platform (TP). These concerns include missing data and inconsistent labelling practices. ACER stated that these issues significantly hinder data analysis, such as matching prices with volumes. In addition, ACER requests clarification and updates to the historical data.

The WG AS Convener proposes the creation of a jointly-led WG AS – WG MIT Project Team on Transparency Platform Balancing Data Quality, tasked with investigating and addressing the identified concerns.

The MC Chair notes the importance of data quality on the TP and of ensuring the availability of sufficient resources in order to reach full compliance. Therefore, the proposed initiative is considered highly important.

The MC approves the decision as proposed.

Decision

6.3. The MC approves the Project Initiation Document for the TP Balancing Data Quality Project Team, as attached to the 1 July MC meeting materials.

6.4. Rules for mandatory Convener appointment in WG AS

The WG AS Convener provides an update following the MC's May discussion on WG AS Project Team (PT) resourcing. He notes that while most immediate needs have been addressed, several convener positions will become vacant as of September - such as for PT Advocacy convener due to departures and role changes of some members. With additional legally mandated workstreams expected in 2026, the WG AS resource situation remains unresolved. The Convener requests further MC guidance on addressing the resource gap and on appointing new conveners in the near term.

The MC Chair requests the ENTSO-E Secretariat to include the list of missing conveners in the upcoming communication to TSOs regarding their contributions.

7. All TSOs Meeting

The meeting of All TSOs is the subject of separate minutes.

8. Working Group Market Integration (WG MI) – MC Part [No decision]

8.1. Long Term Market assessment

The MIWG Co-Convener presents the FCA amendment timeline and introduces the work carried out by the Long-Term Assessment (LTA) group under MIWG on FCA 2.0, mentioning the three advocacy papers prepared by the LTA group:

- (1) ENTSO-E advocacy notes on forward markets published on 3 July 2024;
- (2) Collaterals Advocacy Note published on 13 June 2025;
- (3) Volume Determination Advocacy Note published on 13 June 2025.

The MIWG Co-Convener clarifies that the full text proposals are under legal review. This will result in further amendments to the text adapted to the legal aspects and the final text proposals to FCA will be shared with MC at a later stage, allowing a sequential approach, and further shared with EC and Member States.

The MC approves the proposed decision, with the exception of CEPS who does not approve the decision.

Decision

8.1. The MC approves with qualified majority the main messages (slides) stemming from the FCA 2.0 amendments to be used for external communication with decision makers.

8.2. CACM Amendment

The Market integration co-convener explains about the latest development on the CACM amendment, he reports on the last exchange with the Commission and informs about the next steps.

9. Working Group Market Design and Renewables (WG MD RES)

9.3. Annual Report on Cross-Border Participation to Capacity Mechanisms

The report is approved without discussion. A member asks to correct a typo.

Decision

9.3. The MC approves the Annual Report on cross-border participation to Capacity Mechanisms subject to proof reading and editorial changes.

10. Task Force Demand-Side Flexibility (TF DSF) [No decision]

11. Working Group Reporting on Market Integration (WG RMI) [No decision]

12. AOB

The MC Chair informs the members on changes of MC Membership.

Done in Brussels on 1st July 2025.

The Market Committee Chair [Oliver John]

A handwritten signature in blue ink, appearing to read "Oliver John". The signature is stylized with a large initial 'O' and a long, sweeping tail.

Next MC/ All TSOs meeting: 25 September 2025 – ENTSO-E (Physical).