

ENTSO-E Market Committee Meeting

Date: Thursday, 13th March 2025

Place: ENTSO-E Premises, Brussels - [Physical]

MC Decisions

1. Introduction, attendance, approval of agenda and minutes of previous meeting

The MC Chair welcomes the participants, opens the meeting, and declares the quorum is met (92,31 % of MC Members are present or represented). He asks if the MC members have comments regarding the agenda, or the minutes of the last meeting. No comments are raised.

Decision

1.1 The MC approves the agenda.

1.2 The MC approves the Minutes of the MC meeting of 28 January 2025 for publication.

1.3 The MC approves the outcome of the MC strategic workshop as shared in the conclusions of the meeting.

2. Update on internal/external developments [No decisions]

The MC Chair provides updates from the Board meeting highlighting the Transparency platform as an asset of strategic nature.

The Legal Regulatory Group Chair presents the work on the Regional Governance assessment project and informs about the next possible steps.

The MC Chair welcomes the new MC members.

3. Working Group Market Integration (WG MI) – MC Part [No decisions]

No discussions during the meeting.

4. All TSOs Meeting

The meeting of All TSOs is the subject of separate minutes.

5. Working Group Ancillary Services (WG AS) – MC Part [No decision]

5.1. RCC Procurement Proposal

The ENTSO-E Balancing Manager presents the recent developments about the amendment of the RCC Procurement Proposal and the proposed way forward. She informs MC members of the proposed approval process ahead of the public consultation and submission to ACER. No comments are raised.

5.2. EB Regulation Amendments

The ENTSO-E Balancing Manager presents the topic. MC members confirm the preliminary list of proposed EB Regulation amendments topics and provide guidance on the process. WG AS will continue the impact assessment on these topics.

5.3. EB Regulation List of Information pursuant to Article 63(3) of the EB Regulation

The ENTSO-E Balancing Manager presents the recent developments on the EB List of Data Annex in accordance with Article 63(3) of the EB Regulation. She informs that ACER approval is expected by April, and the data submission to ACER will be in February 2026.

A TSO asks whether there is a roadmap on how to, in the future, get this data submitted to ACER via the ENTSO-E Transparency Platform (TP). The WG MIT Convener responds that the appropriate format of the data is currently being discussed to ensure that data transfer to ACER is streamlined; the data will be stored in a restricted access on TP and will not be published on the TP, as this data is confidential.

6. Technical Report [No decisions]

7. Working Group Market Information and Transparency (WG MIT)

7.1. TP Redesign & TP Vision Project Updates

WG MIT Convener presents the progress and update on the two major TP Projects – the TP Redesign & TP Vision Project Updates. The TP team and WG MIT are finalising the work on the GUI and will organise a public webinar. The MC members mention the need for specific training tailored to TSO members.

7.2. Revised Renewable Energy Directive Project Initiation Document

ENTSO-E Secretariat presents the current progress on the topic of Revised Renewable Energy Directive and the details for the PID submitted for approval. Positive comments are received on the approach to prepare a methodology as a first delivery, while MC members would expect specific approval before commitment to implementation.

Decision

7.2. The MC approves the RED Task Force Project Initiation Document Work Package 1, and requests approvals for proceeding to the next steps.

8. Inter-TSO Compensation (ITC) [No decision]

8.1. ITC Audit 2025

The WGEF Co-convenor presents the results of the ITC Audit 2025, as well as the final input data (losses costs, vertical load, capacities non-compliant with the Congestion Management guidelines), the final ex-ante spreadsheet, and the final perimeter fee for approval.

The WGEF Co-convenor also presents the outlier and the marginal impact analysis.

One MC Member abstains in the proposed decision 8.1.1.

Two MC Members vote against, and one MC member abstains in the proposed decisions 8.1.3 and 8.1.4.

Decision

8.1.1. The MC approves the results of the Audit.

8.1.2. The MC approves the report on the 2025 ITC Audit and the identification of case (ii) countries.

8.1.3. The MC approves the final losses costs values presented by the Secretariat.

8.1.4. The MC approves the Schedule T, Schedule X, Schedule O (EX-Ante Spreadsheet and perimeter fee).

8.1. Ukrenergo's accession

The WGEF Co-convenor reminds the MC members about the additional requirements from Ukrenergo.

8.3. Data quality issues

The WGEF Co-convenor kindly requests the MC members to liaise internally to respect the timings and to ensure the quality of the data provided to the data administrators.

8.5. Deliverable 3.1: Mapping of TSO-TSO Cost Sharing Mechanisms

The WGEF Co-convenor informs that the Deliverable 3.1 has been finalized successfully.

9. Working Group Economic Framework (WG EF)

9.1 WG EF Convenership

The Secretariat informs about the nominations from APG and CEPs for a second term co-convenership of the Working Group Economic Framework.

Decision

9.1. The MC approves the nominations of the co-convenership from APG and CEPS Member for the Economic Framework Working Group for the period March 2025 – March 2027.

9.4. Carbon Border Adjustment Mechanism (CBAM)

The WGEF Co-convenor explains the request from the PCG to develop some materials regarding the CBAM topic.

A member requests involving the UK Cooperation group in the review.

9.7 Accounting topics – EFRAG survey

The WGEF co-convenor reminds the MC about the deadline to provide an answer to the EFRAG’s survey.

10. Working Group Market Design and Renewables (WG MD & RES)

10.1. ENTSO-E Report on Flexibility from Renewable Energy Sources

The comments received through the MC review (3/02/2025 to 10/02/2025) on the report and how they were tackled is presented to the MC members. It was mentioned that the new deliverable (short position paper) is created considering the comments from MC members, but the position paper needs to undergo PCG review and language enhancement. The communication plan and the next steps are presented. The EU DSO Entity to be added in the stakeholder exchanges on the matter. The MC Chair concludes on the unanimous approval by the MC regarding the publication of both the report and the position paper.

Decision

10.1. The MC approves the report on Flexibility from Renewable Energy Sources (subject to layout enhancement and proofreading) and the related Position Paper subject to language enhancement in coordination with PCG.

10.2. Project Team on Congestion Management and Redispatch (PT CM-R)

The project team is presented to the MC members, and TSOs are thanked for the nominations. It is highlighted that the PT is still missing the PT Convenor.

10.3. ENTSO-E Policy Paper on “The role of Capacity Mechanisms to enable a secure and competitive energy transition”

The Co-convenor of the Working Group Market Design and RES explains the background, objectives and basis of the policy paper. He then summarises the recent steps in the development of the paper, including the written review phase, the discussion with the Board of the key messages, and the latest modifications included to incorporate members' comments. Lastly, he presents the policy paper recommendations and outlines the way forward. Members welcome the policy paper while signalling the need to continue discussions on cross-border participation also after the publication of the paper.

Decision

10.3. The MC approves the Policy Paper “The role of Capacity Mechanisms to enable a source and competitive energy transition” (subject to layout enhancement and proofreading) including the shorter version subject to language enhancement in coordination with PCG.

10.4. European Commission reports on Streamlining Capacity Mechanisms Adoption & Clean Industry State Aid Framework

The secretariat outlines the recent European Commission initiatives relevant for capacity mechanisms and related ENTSO-E plans to contribute to the debate and public consultation.

11. Task Force Demand-Side Flexibility (TF DSF) [No decision]

The TF DSF Convenor presents the overview of the ACER Recommendation (07/03/25) on NC DR Package to the EC. He reports on the internal ENTSO-E work during the ACER process (Dec-Jan-Feb 2025) highlighting key positive changes in the received recommendation and the topics for further advocacy. The discussion on how to improve the advocacy even further during the Comitology process is discussed and the importance to have reactive bigger Member States during the Comitology process is stressed.

12. Project Team Offshore Cost Sharing (PT OCS)

12.1. Update on Position Paper on Offshore Cost Sharing

The secretariat, alongside the co-convenors, provide an update on the ongoing development of the Position Paper on Offshore Cost Sharing. The members were briefed on the timeline and the next steps following a dedicated internal workshop held on 11 March.

Following the MC meeting, the secretariat circulated the final version of the working document to gather feedback from members. The deadline for submitting feedback is set for 24 March.

Decision

12.1. The MC supports the proposed timeline and way forward to finalise the Position Paper on Offshore Cost Sharing.

13. Working Group Reporting on Market Integration (WG RMI)

13.1. Market Report 2025

The RMI Convenor presents the timeline for drafting and reviewing the Market Report 2025, along with potential topics for Chapter 2. The Market Committee (MC) is asked to approve the preliminary list of topics and suggest any additional ideas for inclusion. Additionally, the RMI Convenor expresses interest in producing videos once again to cover the topics discussed in Chapter 2. The relevant Working Groups, with support from the Secretariat, will oversee the drafting process.

Decision

13.1. The MC approves the preliminary list of topics to be included in Chapter 2 of the Market Report 2025 including proposed additional topics and provided guidance for the drafting.

14. AOB

The MC Chair informs the members on changes of MC Membership.

Next MC/ All TSOs meeting: 13 May 2025 – ENTSO-E (Physical).