### Survey on Ancillary services procurement Balancing market design 2021

#### ENTSO-E | WGAS | 20.06.2022





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## **Introduction** [1]

ENTSO-E Survey on Ancillary services procurement, Balancing market design 2021.

The purpose of this survey is to provide an overview of the different market arrangements in place throughout Europe regarding to Ancillary services procurement and Balancing market design.

The maps illustrate how different approaches have been taken to the design elements across Europe.

The Ancillary Services Working Group members who responded to the questionnaire are as follows:

 Austria, Belgium, Bosnia & Herzegovina, Croatia, Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland & NI, Italy, Latvia, Lithuania, Luxembourg, Norway, Poland, Portugal, Romania, Serbia, Slovakia, Slovenia, Spain, Sweden, Switzerland and the Netherlands.



## **Introduction** [2]

This document is expected to help the introduction of the Network Code Electricity Balancing.

It is meant as a quite comprehensive, but user-friendly set of information on the existing arrangements.

#### Caveats:

- This is a relatively high-level exercise (not all details are captured).
- Developing a single set of definitions for the purpose of this survey, we experienced the difficulty to match the various concepts used in different countries. Therefore, in some specific cases, the position of a country in a certain group might be debatable.
- This is based on information updated in May 2022 and describes the mechanisms in place in 2021, irrespective of any updates which might already be foreseen for the future.
- Visualizing the answers, we distinguished the TSO who responded the questionnaire, but doesn't have answer to the certain question (marked with "N/A") from the TSO who did not response the questionnaire (marked with "Missing data").



# **Ancillary Services**

(Referring to questions of AS survey from AS1.0 to AS17.8)



### What is the balancing process in place?



entral Dispatch	Central dispatch means a scheduling and dispatching model where the generation schedules and consumption schedules as well as dispatching of power generating facilities and demand facilities, in reference to dispatchable facilities, are determined by a TSO within the integrated scheduling process.
lf-Dispatch - Portfolio Based	Self Dispatch System – Portfolio based means a scheduling and dispatching model where the aggregated generation schedules and consumption schedules as well as dispatching of power generating facilities and demand facilities are determined by the scheduling agents of those facilities.
lf-Dispatch - Unit Based	Self Dispatch System – Unit based means a scheduling and dispatching model where power generating facilities and demand facilities follow their own generation schedules or consumption schedules.







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#### **Frequency Containment Reserve – Capacity – Procurement Scheme**



inition of question	
curement Scheme	Background of the offer, which is closest to the real operation time.
finition of answer	
orid	Combination of given options.
ndatory only	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
<u>rket only</u>	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.



#### **Frequency Containment Reserve – Capacity – Product Resolution (in MW)**



on of question	
esolution (in MW)	The minimum bid size into the balancing market.



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#### **Frequency Containment Reserve – Capacity – Product Resolution (in time)**



#### **Frequency Containment Reserve – Capacity – Distance to real time of reserve products auctions**



#### **Frequency Containment Reserve – Capacity – Provider**



#### **Frequency Containment Reserve – Capacity – Symmetrical Product**



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#### **Frequency Containment Reserve – Capacity – Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





#### **Frequency Containment Reserve – Capacity – Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
<u>Hybrid</u>	Combination of given options.





#### **Frequency Containment Reserve – Capacity – Monitoring**



<b>Definition of question</b>	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
	With a state of the state of the set of the state of the

x-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
lybrid	Combination of given options.
eal-Time Monitoring	Monitoring of delivery of ancillary services in real time.





#### **Frequency Containment Reserve – Capacity – Transfer of BSPs obligation allowed**



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## Frequency Containment Reserve – Capacity – In case transfer obligation is allowed, is there an organised secondary market?



ion of answer	
ry Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO)
on	to ensure the prescribed reserve amount of the TSO.



#### **Frequency Containment Reserve – Energy – Is balancing energy settled?**





#### **Frequency Containment Reserve – Energy – Procurement Scheme**



Definition of question	
Procurement Scheme	Background of the offer, which is closest to the real operation time.
Definition of answer	
Hybrid	Combination of given options.
Mandatory only	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
<u>Market only</u>	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.





#### **Frequency Containment Reserve – Energy – Free Bids allowed**



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#### **Frequency Containment Reserve – Energy – Product Resolution (in MW)**



ition of question	
ct Resolution (in MW)	The minimum bid size into the balancing market.



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#### AS5.2

#### **Frequency Containment Reserve – Energy – Product Resolution (in time)**



#### **Frequency Containment Reserve – Energy – Provider**



#### **Frequency Containment Reserve – Energy – Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
<u>Hybrid</u>	Combination of given options.
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
<u>Pay as bid</u>	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



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#### **Frequency Containment Reserve – Energy – Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
<b>Definition of answer</b>	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
Grid User	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
<u>Hybrid</u>	Combination of given options.





#### **Frequency Containment Reserve – Energy – Monitoring**



Monitoring Refers to the type of monitoring in place by the system operator to ensure performance of plant.   Definition of answer	Definition of question	
Definition of answer	Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer		
	Definition of answer	

Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
<u> Hybrid</u>	Combination of given options.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.





#### **Frequency Containment Reserve – Energy – Transfer of BSPs obligation allowed**



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#### **Frequency Containment Reserve – Energy – In case transfer obligation is allowed, is there an organised** secondary market?



#### **Using Frequency Restoration Reserve (Automatic)?**



finition of question	
equency Restoration Reserve	Reserves activated to restore System Frequency to the Nominal Frequency and, where applicable, power balance to the scheduled value. aFRR means automatic FRR, mFRR means manual FRR.



#### **Frequency Restoration Reserve (Automatic) – Capacity – Procurement Scheme**



<u>efinition of question</u>	
rocurement Scheme	Background of the offer, which is closest to the real operation time.
efinition of answer	
<u>ybrid</u>	Combination of given options.
landatory only	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
larket only	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.



#### **Frequency Restoration Reserve (Automatic) – Capacity – Product Resolution (in MW)**



finition of question	
duct Resolution (in MW)	The minimum bid size into the balancing market.





#### **Frequency Restoration Reserve (Automatic) – Capacity – Product Resolution (in time)**



f question	
tion (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

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#### **Frequency Restoration Reserve (Automatic) – Capacity – Distance to real time of reserve products auctions**



#### **Frequency Restoration Reserve (Automatic) – Capacity – Provider**



#### **Frequency Restoration Reserve (Automatic) – Capacity – Symmetrical Product**



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# **Frequency Restoration Reserve (Automatic) – Capacity – Is product standardisation finished?**







# **Frequency Restoration Reserve (Automatic) – Capacity – Using specific products?**



e 26 of the EB Regulation.	



# **Frequency Restoration Reserve (Automatic) - Capacity - Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





# **Frequency Restoration Reserve (Automatic) - Capacity - Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
<b>Definition of answer</b>	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
Grid User	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
Hybrid	Combination of given options.





# **Frequency Restoration Reserve (Automatic) - Capacity - Monitoring**



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
	-

Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
<u>Hybrid</u>	Combination of given options.
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.





# **Frequency Restoration Reserve (Automatic) - Capacity - Transfer of BSPs obligation allowed**



AS12.3

# Frequency Restoration Reserve (Automatic) - Capacity - In case transfer obligation is allowed, is there an organised secondary market?





#### **Frequency Restoration Reserve (Automatic) - Energy - Procurement Scheme**



Definition of question	
Procurement Scheme	Background of the offer, which is closest to the real operation time.
Definition of answer	
<u>Hybrid</u>	Combination of given options.
Mandatory only	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
<u>Market only</u>	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.





#### **Frequency Restoration Reserve (Automatic) - Energy - Free Bids allowed**



finition of question	
e Offers	Possibility to offer balancing energy bids without a contract for Balancing Capacity
-contracted	BSP has sold/procured Balancing Capacity to TSO.





#### **Frequency Restoration Reserve (Automatic) - Energy - Activation Rule**



Definition of question	
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
Merit order	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata (Parallel Activation)	All bids always activated in parallel – proportionally.





# **Frequency Restoration Reserve (Automatic) - Energy - Product Resolution (in MW)**



efinition of question	
oduct Resolution (in MW)	The minimum bid size into the balancing market.



#### **Frequency Restoration Reserve (Automatic) - Energy - Product Resolution (in time)**



uestion	
n (in time)	The maximum resolution for which the product can be bid into the market (for instance =1 hour in the case of a 24 auctions day ahead market for reserve provision).

# **Frequency Restoration Reserve (Automatic) - Energy - Distance to real time of energy products**



efinition of question	
istance to real time of energy	The time sheed from real time when TCO activates a siven meduat (for instance 15
roducts (reserve products	The time anead from real time when ISO activates a given product (for instance 15
ctivation)	minutes in the case of mFRR/tertiary energy).

•	
	Missing data
	N/A
	x > H-1
	15 minutes < x <= H-1
	5 minutes < x <= 15 minutes
	1 minute < x <= 5 minutes
	x <= 1 minute
	Depends on the unit

#### **Frequency Restoration Reserve (Automatic) - Energy - Provider**



#### **Frequency Restoration Reserve (Automatic) - Energy - Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Hybrid	Combination of given options.
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



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#### **Frequency Restoration Reserve (Automatic) - Energy - Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
<b>Definition of answer</b>	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
Hybrid	Combination of given options.





# **Frequency Restoration Reserve (Automatic) - Energy - Monitoring**



<b>Definition of question</b>	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	

x-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
lybrid	Combination of given options.
eal-Time Monitoring	Monitoring of delivery of ancillary services in real time.





#### Frequency Restoration Reserve (Automatic) - Energy - Transfer of BSPs obligation allowed





# Frequency Restoration Reserve (Automatic) - Energy - In case transfer obligation is allowed, is there an organised secondary market?



ition of answer	
dary Market for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO)
<u>tion</u>	to ensure the prescribed reserve amount of the TSO.



#### **Frequency Restoration Reserve (Automatic) - Energy - Activation time of aFRR from 0 to max**



<u>stion</u>	
	Activation Time means the period of time between receipt of a valid instruction by the Activation Optimisation Function and the end of ramping to meet that instruction.

# **Frequency Restoration Reserve (Automatic) - Energy - Are activations possible for other purposes than for** balancing?



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# **Using Frequency Restoration Reserve (Manual)?**



Definition of question	
requency Restoration Reserve	Reserves activated to restore System Frequency to the Nominal Frequency and, where applicable, power balance to the scheduled value.
FRR)	aFRR means automatic FRR, mFRR means manual FRR.



# **Frequency Restoration Reserve (Manual) - Capacity - Procurement Scheme**



curement Scheme	Background of the offer, which is closest to the real operation time.
finition of answer	
rid	Combination of given options.
ndatory only	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.
r <u>ket only</u>	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.



# **Frequency Restoration Reserve (Manual) - Capacity - Product Resolution (in MW)**



efinition of question	
oduct Resolution (in MW)	The minimum bid size into the balancing market.

y:	
	Missing data
	N/A
	No minimum bid size
	x <= 1 MW
	1 MW < x <= 5 MW
	5 MW < x <= 10 MW

#### **Frequency Restoration Reserve (Manual) - Capacity - Product Resolution (in time)**





#### Frequency Restoration Reserve (Manual) - Capacity - Distance to real time of reserve products auctions



# **Frequency Restoration Reserve (Manual) - Capacity - Provider**



Definition of question	
Distance to real time of reserve products auctions	The time ahead from real time when auction/agreement for an specific balancing product takes place (for instance = 1 year in the case of a reserve agreement signed 1 year ahead of real time).
Definition of answer	
All possible options	In this case all possible provider types were chosen (Generator + Demand-side response + Pump Storage + Batteries + Distributed generation)

Missing data
N/A
Generators Only
Generators + Pump Storage
Generators + Pump Storage + Distributed generation
Generators + Demand-side response
Generators + Demand-side response + Pump Storage
Generators + Demand-side response + Pump Storage + Batteries
Generators + Demand-side response + Batteries + Distributed generation
Generators + Demand-side response + Distributed generation
All possible options

Key:

#### **Frequency Restoration Reserve (Manual) - Capacity - Symmetrical Product**



#### **Frequency Restoration Reserve (Manual) – Capacity – Is product standardisation finished?**



# **Frequency Restoration Reserve (Manual) – Capacity – Using specific products?**



<u>Ver</u> Specific product implemented in line with Article 26 of the EB Regulation.

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# **Frequency Restoration Reserve (Manual) - Capacity - Settlement Rule**



<b>Definition of question</b>	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





# **Frequency Restoration Reserve (Manual) - Capacity - Cost Recovery Scheme**



Definition of question		
Cost Recovery Scheme	From who are the costs recovered.	
Definition of answer		
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.	
Grid User	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.	
<u>Hybrid</u>	Combination of given options.	





# **Frequency Restoration Reserve (Manual) - Capacity - Monitoring**



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	

Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.	
Hybrid	Combination of given options.	
Real-Time Monitoring	Monitoring of delivery of ancillary services in real time.	





# **Frequency Restoration Reserve (Manual) - Capacity - Transfer of BSPs obligation allowed**



# Frequency Restoration Reserve (Manual) - Capacity - In case transfer obligation is allowed, is there an organised secondary market?



#### **Frequency Restoration Reserve (Manual) - Energy - Procurement Scheme**



ennition of question		
ocurement Scheme	Background of the offer, which is closest to the real operation time.	
efinition of answer		
<u>brid</u>	Combination of given options.	
andatory only	Generators connected to the grid are obligated to reserve a certain amount of capacity in order to meet TSO requirements, for a fixed price set by TSO, NRA or for free.	
arket only	There is no contract or obligation for a grid user to offer the reserve (before the offer). The grid user can voluntary participate in the market (e.g. tender, auction, market platform (like PX)) and bid a price or customize his offer (e.g. the volume, timeframe). The market result may lead to a bilateral contract.	


#### **Frequency Restoration Reserve (Manual) - Energy - Free Bids allowed**



efinition of question	
ree Offers	Possibility to offer balancing energy bids without a contract for Balancing Capacity
re-contracted	BSP has sold/procured Balancing Capacity to TSO.

ey:	
	Missing data
	N/A
	Yes
	No
	No, there is no mFRR balancing energy market



#### **Frequency Restoration Reserve (Manual) - Energy - Activation Rule**



Definition of question	
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
<b>Definition of answer</b>	
<u>Merit order</u>	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata (Parallel Activation)	All bids always activated in parallel – proportionally.





#### **Frequency Restoration Reserve (Manual) - Energy - Product Resolution (in MW)**



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#### **Frequency Restoration Reserve (Manual) - Energy - Product Resolution (in time)**







#### **Frequency Restoration Reserve (Manual) - Energy - Distance to real time of energy products**



efinition of question	
stance to real time of energy	The time shead from real time when TSO activates a given product (for instance 15
oducts (reserve products	minutes in the case of mERR/tertiary energy)
<u>tivation)</u>	initiates in the case of hin kit/tertially energy).

•	
	Missing data
	N/A
	x > H-1
	15 minutes < x <= H-1
	5 minutes < x <= 15 minutes
	1 minute < x <= 5 minutes
	x <= 1 minute
	Depends on the unit

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#### **Frequency Restoration Reserve (Manual) - Energy - Provider**



#### **Frequency Restoration Reserve (Manual) - Energy - Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
<u>Hybrid</u>	Combination of given options.
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
<u>Pay as bid</u>	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



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#### **Frequency Restoration Reserve (Manual) - Energy - Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
Definition of answer	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
<u>Grid User</u>	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
<u>Hybrid</u>	Combination of given options.





#### **Frequency Restoration Reserve (Manual) - Energy - Monitoring**



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
	When the monitoring of performance of plant carried out 24 hours after the delivery

k-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
<u>ybrid</u>	Combination of given options.
eal-Time Monitoring	Monitoring of delivery of ancillary services in real time.





#### Frequency Restoration Reserve (Manual) - Energy - Transfer of BSPs obligation allowed



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### Frequency Restoration Reserve (Manual) - Energy - In case transfer obligation is allowed, is there an organised secondary market?





#### **Frequency Restoration Reserve (Manual) - Energy - Can offered products be partially activated?**







#### Frequency Restoration Reserve (Manual) - Energy - Activation time of mFRR from 0 to max



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## Frequency Restoration Reserve (Manual) - Energy - Are activations possible for other purposes than for balancing?





#### **Replacement Reserve – Capacity – Procurement Scheme**



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#### **Replacement Reserve – Capacity – Product Resolution (in MW)**



nition of question	
luct Resolution (in MW)	The minimum bid size into the balancing market.



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#### **Replacement Reserve – Capacity – Product Resolution (in time)**



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#### **Replacement Reserve – Capacity – Distance to real time of reserve products auctions**



#### **Replacement Reserve – Capacity – Provider**



Definition of answer	
All possible options	In this case all possible provider types were chosen (Generator + Demand-side response + Pump Storage + Batteries + Distributed generation)

# Key: Missing data N/A Generators Only Pump Storage Generators + Pump Storage Generators + Demand-side response Generators + Demand-side response + Pump Storage Generators + Demand-side response + Pump Storage + Batteries Generators + Demand-side response + Pump Storage + Batteries Generators + Demand-side response + Pump Storage + Batteries Generators + Demand-side response + Distributed generation Generators + Demand-side response + Distributed generation All possible options

#### **Replacement Reserve – Capacity – Product standardisation finished**



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#### **Replacement Reserve – Capacity – Using specific products?**



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#### **Replacement Reserve – Capacity – Settlement Rule**



<b>Definition of question</b>	
Settlement Rule	The pricing rules for settlement.
<b>Definition of answer</b>	
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





#### **Replacement Reserve – Capacity – Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
<b>Definition of answer</b>	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
Grid User	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
Hybrid	Combination of given options.





#### **Replacement Reserve – Capacity – Monitoring**



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.

Monitoring of delivery of ancillary services in real time.

Combination of given options.





#### **Replacement Reserve – Capacity – Transfer of BSPs obligation allowed**







## Replacement Reserve – Capacity – In case transfer obligation is allowed, is there an organised secondary market?



of answer	of answer	
Narket for reserve	Trading procedure between the BSPs (where at least one BSP has contract with the TSO)	
	to ensure the prescribed reserve amount of the TSO.	



#### **Replacement Reserve – Energy – Procurement Scheme**





#### **Replacement Reserve – Energy – Free Bids allowed?**



#### **Replacement Reserve – Energy – Activation Rule**



<b>Definition of question</b>	
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
<u>Merit order</u>	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata (Parallel Activation)	All bids always activated in parallel – proportionally.





#### **Replacement Reserve - Energy - Product Resolution (in MW)**



finition of question	
duct Resolution (in MW)	The minimum bid size into the balancing market.

/:	
	Missing data
	N/A
	No minimum bid size
	x <= 1 MW
	1 MW < x <= 5 MW
	5 MW < x <= 10 MW
	10 NAVA/



#### **Replacement Reserve - Energy - Product Resolution (in time)**



#### **Replacement Reserve - Energy - Distance to real time of energy products**





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### **Replacement Reserve - Energy - Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
<b>Definition of answer</b>	
Hybrid	Combination of given options.
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



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#### **Replacement Reserve - Energy - Cost Recovery Scheme**



Definition of question	
Cost Recovery Scheme	From who are the costs recovered.
<b>Definition of answer</b>	
Balance Responsible Party (BRP)	Balancing Responsible Party means a market participant or its chosen representative responsible for its Imbalances.
Grid User	The natural or legal person supplying to, or being supplied with active and/or reactive power by a TSO or DSO.
Hybrid	Combination of given options.




# **Replacement Reserve - Energy - Monitoring**



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
<b>Definition of answer</b>	
Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
<u>Hybrid</u>	Combination of given options.

Monitoring of delivery of ancillary services in real time.





# **Replacement Reserve - Energy - Transfer of BSPs obligation allowed**



AS12.8

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# **Replacement Reserve - Energy - In case transfer obligation is allowed, is there an organised secondary** market?





# **Replacement Reserve - Energy - Partially activated product**



Yes, in all directions No, in none direction Only in upward direction Only in downward direction



#### **Replacement Reserve - Energy - Activation time of RR from 0 to max**



#### **Replacement Reserve - Energy - Are activations possible for other purposes than for balancing?**



# Do you consider changes significant/important regarding the ancillary services?





Existence of "new" AS such as fast frequency response or markets for non-frequency AS such as inertia or reactive power?





#### Locational information in balancing bids: Is there location information in place, aside from unit-bidding?





Please, explain significant/important changes regarding the ancillary services in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020! (1/3)

TSO	Answer
ČEPS	Changes due to accession to balancing energy platforms and implementation of standard balancing products.
Eirgrid	Future arrangements still under design considerations.
Elering	Changes will come due to the Baltic electricity grid synchronization with the Continental European Network.
Energinet	Daily auctions for mFRR capacity
German TSOs	Implementation of EB GL target market design.
HOPS	Pursuant to Article 18 of EU Commission Regulation 2017/2195 of 23 November 2017 establishing a Guideline on Electricity Balancing (Text with EEA relevance), HOPS has started to prepare new balancing market rules, and new rules for the market organization.



Please, explain significant/important changes regarding the ancillary services in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020! (2/3)

TSO	Answer
Litgrid	<ul> <li>In context of Baltic electricity grid synchronization with Continental Europe Network changes in balancing markets are foreseen:</li> <li>1. Creating Common Baltic capacity market for mFRR, aFRR and FCR</li> <li>2. Joining MARI</li> <li>3. Creating local aFRR market</li> <li>4. Joining PISACCO</li> </ul>
MEPSO	The resolution for minimum bids for mFRR is changed from 5MW to 1MW. Conducting monthly auctions for aFRR for a more competitive market. Conducting auctions for procurement of aFRR and mFRR capacity as portfolio (starting from December 2021).
PSE	Alignment of balancing product with products defined in EBGL and Implementation frameworks, introduction of balancing capacity products.
REE	Opening of demand units to participate at balancing markets. Preparation of Spanish system along 2021, for future PICASSO and MARI platforms on going.

Please, explain significant/important changes regarding the ancillary services in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020! (3/3)

TSO	Answer
RTE	D-1 market-based procurements for 33 % of mFRR and RR reserves since June 2021 D-1 market-based procurement for aFRR reserve aFRR since November 2021 but has been suspended until further notice.
SONI	Future arrangements still under design considerations
TenneT NL	aFRR energy bids FAT to be aligned with EB Regulation standard product, exact date not yet determined. mFRR bids (local balancing energy product, similar to 15 min. whole sale trade product) removed from Tableau since not in line with mFRR standard product.
Terna	From December 2021 DSR, distributed resources, RES, and storage can participate to a pilot project to test aFRR provision (energy payments only). These resources can offer asymmetric bands of aFRR.
Terna	From December 2021 DSR, distributed resources, RES, and storage can participate to a pilot project to test aFRR provision (energy payments only). These resources can offer asymmetric bands of aFRR.



Please, explain significant/important changes regarding the ancillary services NOT in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020!

TSO	Answer
Eirgrid	Future arrangements still under design considerations.



# Imbalance settlement

(Referring to questions of AS survey from IS1.0 to IS20.2)



# **Imbalance settlement – Nature of the Balancing Obligation Enforcement**



ion of question	
g Obligation Enforcement	Nature of balance responsibility enforcement.





# **Imbalance settlement – Exemptions for RES**



Definition of question	
Exemptions	Market participants which do not have obligations to be responsible for its imbalance.





# Imbalance settlement – Exemptions for generators licensed for the AS market



<u>n of question</u>	
<u>5</u>	Market participants which do not have obligations to be responsible for its imbalance.

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# **Imbalance settlement – Other form of exemptions**



	efinition of question	
Exemptions Market participants which do not have obligations to be responsible for its imbalance.	emptions	responsible for its imbalance.







Definition of question	
Exemptions	Those parties that do not have a balancing obligation.

:	
	Missing data
	N/A
	No limit
	x <= 1 MW
	1 MW < x <= 5 MW
	5 MW < x <= 10 MW
	x > 10 MW
	Other
	% of nominations

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#### **Imbalance settlement – Number of Imbalance Positions**



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# Imbalance Settlement - If there are more than 2 positions, please, clarify!

TSO	Answer
Eirgrid	A single imbalance position for each Scheduling Unit under the Balance Responsible Party as allowed for Central Dispatch Systems.
IPTO	For generation there is one position per generation unit.
REN	For generation the imbalance is calculated by imbalance area. A market player can have more than one imbalance area.
SONI	A single imbalance position for each Scheduling Unit under the Balance Responsible Party as allowed for Central Dispatch Systems.
Terna	In Italy we calculate an imbalance volume for each production -different for qualified/not qualified unit in the Ancillary Service Market - and consumption unit.



#### Imbalance settlement – Imbalance Settlement Period – If 1 position



The unit of settlement that is applied to the quantities in which the time series is



#### Imbalance settlement – Imbalance Settlement Period – If 2 positions – Generation



The unit of settlement that is applied to the quantities in which the time series is	
expressed.	



#### Imbalance settlement – Imbalance Settlement Period – If 2 positions – Consumption



n of question	
Settlement Period	The unit of settlement that is applied to the quantities in which the time series is expressed.

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# Imbalance settlement – Number of Prices – If 1 position



<b>Definition of question</b>	
Imbalance Price	The price, be it positive, zero or negative, in each imbalance settlement period for an imbalance in each direction.
Number of Prices	Number of prices for Imbalance Position.
Definition of answer	
Dual Imbalance Pricing	Dual imbalance pricing means that, for a given ISP in a given imbalance price area, the price for negative imbalance is not equal to the price for positive imbalance in sign and/or size.
Dual Imbalance Pricing some ISPs	Dual imbalance pricing is applied only for some ISPs and for others the Single Imbalance Pricing is applied.
Single Imbalance Pricing	Single imbalance pricing means that, for a given ISP in a given imbalance price area, the price for negative imbalance and the price for positive imbalance are equal in sign and size.





#### Imbalance settlement – Number of Prices – If 2 positions – Generation



<b>Definition of question</b>	
Imbalance Price	The price, be it positive, zero or negative, in each imbalance settlement period for an imbalance in each direction.
Number of Prices	Number of prices for Imbalance Position.
Definition of answer	
Dual Imbalance Pricing	Dual imbalance pricing means that, for a given ISP in a given imbalance price area, the price for negative imbalance is not equal to the price for positive imbalance in sign and/or size.
Dual Imbalance Pricing some ISPs	Dual imbalance pricing is applied only for some ISPs and for others the Single Imbalance Pricing is applied.
Single Imbalance Pricing	Single imbalance pricing means that, for a given ISP in a given imbalance price area, the price for negative imbalance and the price for positive imbalance are equal in sign and size.





#### Imbalance settlement – Number of Prices – If 2 positions – Consumption



<b>Definition of question</b>	
Number of Prices	Number of prices for Imbalance Position.
Definition of answer	
Dual Imbalance Pricing	Dual imbalance pricing means that, for a given ISP in a given imbalance price area, the price for negative imbalance is not equal to the price for positive imbalance in sign and/or size.
Dual Imbalance Pricing some ISPs	Dual imbalance pricing is applied only for some ISPs and for others the Single Imbalance Pricing is applied.
Single Imbalance Pricing	Single imbalance pricing means that, for a given ISP in a given imbalance price area, the price for negative imbalance and the price for positive imbalance are equal in sign and size.





# Imbalance settlement – Main comp. of Imb. Prices – If 1 position – Aggravating imb.



Definition of question	
Aggravating Imbalance	BRP imbalance same direction as Imbalance Price Area imbalance.
Imbalance Price Area	The area for the calculation of an imbalance price.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





# Imbalance settlement – Main comp. of Imb. Prices – If 1 position – Reducing imb.



Definition of question	
mbalance Price Area	The area for the calculation of an imbalance price.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Reducing Imbalance	BRP imbalance opposite direction as Imbalance Area imbalance.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
ntraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





#### Imbalance settlement – Main comp. of Imb. Prices – If 2 positions – For generation "aggravating imb."



<b>Definition of question</b>	
Aggravating Imbalance	BRP imbalance same direction as Imbalance Price Area imbalance.
Imbalance Price Area	The area for the calculation of an imbalance price.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





#### Imbalance settlement – Main comp. of Imb. Prices – If 2 positions – For consumption "aggravating imb."



<b>Definition of question</b>	
Aggravating Imbalance	BRP imbalance same direction as Imbalance Price Area imbalance.
Imbalance Price Area	The area for the calculation of an imbalance price.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





#### Imbalance settlement – Main comp. of Imb. Prices – If 2 positions – For generation "reducing imb."



Definition of question	
Imbalance Price Area	The area for the calculation of an imbalance price.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Reducing Imbalance	BRP imbalance opposite direction as Imbalance Area imbalance.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





#### Imbalance settlement – Main comp. of Imb. Prices – If 2 positions – For consumption "reducing imb."



Definition of question	
Imbalance Price Area	The area for the calculation of an imbalance price.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.
Reducing Imbalance	BRP imbalance opposite direction as Imbalance Area imbalance.
Definition of answer	
Average Control Energy Price	Average Control Energy Price is calculated by taking the sum of the control energy prices and dividing it by the number of the prices being examined.
Day Ahead Market Price	Price which evolved on the day ahead market.
Intraday Market Price	The price of the market within regular business hours, short-term prices.
Marginal Control Energy Price	The highest price, which can be acceptable.





#### Imbalance settlement – Main comp. of Imb. Prices – Additional Components



Definition of question	
Additional Components	Other components which determine imbalance charges.
Main component of Imbalance Prices	The component that determines imbalance charges most of the time.





#### Imbalance settlement – Is there a minimal incentive?



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### Imbalance settlement – Control energy prices used – FCR



#### IS8.1

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#### Imbalance settlement – Control energy prices used – aFRR



#### Imbalance settlement – Control energy prices used – mFRR



#### Imbalance settlement – Control energy prices used – RR



#### **Imbalance settlement – Start/Stop costs in Imbalance Charges**





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IS9.0

#### **Imbalance settlement – FSkar results in Imbalance Charges**



#### **Imbalance settlement – Publication**



Definition of question	
inal Imbalance Price	Imbalance price means the price, be it positive, zero or negative, in each imbalance settlement period for an imbalance in each direction. Final imbalance price is calculated price for settlement period that cannot be changed anymore.
Publication	Publication of final Imbalance Price.







### **Imbalance settlement – Complaint Period**

<b>Definition of answer</b>	
Complaint Period	Length of time for which complaints can be made which will be considered in relation to settlement (after the finalized data are produced).

#### Imbalance settlement – Gate Closure time for notification of Internal Trade Schedules



Definition of answer	
Gate Closure Times (GCT)	Deadline for the participation to a given market or mechanism.





#### Imbalance settlement – Internal Intra Day Market time period





#### Imbalance settlement – Can market participants change the approved schedules after Delivery?



#### Do you consider changes significant/important regarding the imbalance settlement?





Please, explain significant/important changes regarding the imbalance settlement in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020! (1/2)

TSO	Answer
APG	A minimum incentive in scarcity situations is introduced in Q3/2021 by application of a scarcity component, as foreseen in the imbalance settlement harmonization methodology.
ČEPS	Changes to comply with the ISHM - added an additional incentive component and financial neutrality component.
ELES	ISH methodology not implemented yet
Energinet	Nordic harmonisation towards one price model
Fingrid	The go-live of Single Price and Single Position imbalance settlement as of 1 November 2021.
German TSOs	ISHM implementation
MAVIR	Implementation of ISH
REE	Regulatory changes in 2021 in the Spanish system towards ISHP application in 2022.
RTE	After 31/12/2021, RTE removed the FCR, IGCC and Imbalances at the borders from the Volume-Weighted Average Price (used in the Imbalance Settlement Price) calculation according to ISH methodology.



Please, explain significant/important changes regarding the imbalance settlement in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020! (2/2)

TSO	Answer
Statnett	Single-price model
Terna	Imbalance prices changes due to RR platform connection

Please, explain significant/important changes regarding the imbalance settlement NOT in line with/aimed to requirements of EB Regulation (and the reason behind) in comparison to the year 2020!

TSO	Answer
APG	None.
ELES	ISH methodology not implemented yet.
Energinet	None
PSE	There was no such changes.
REE	N/A

## Demand-side response

(Referring to questions of AS survey from DS1.0 to DS20.1)



Demand-side response – Facilities use the same market mechanism and activation process as generation (capacity and energy)?





#### **Demand-side response – Specific market solution use for demand-side providers of balancing services** (capacity and energy)



Long term contracts TSO-BSP Long term auctions Short term auctions Specific market solution



# Demand-side response – What is the product resolution for demand-side response BSP's to participate at these balancing services?





#### **Demand-side response – Product Resolution (in time)**



#### Demand-side response – What type of specific activation rule do you follow with demand-side response type BSP's?



Definition of question	
Activation rule	How the frequency restoration reserves are activated i.e. by a Pro-Rata system or on the basis of a Merit Order (cheapest being activated first).
Definition of answer	
Merit order	A merit order is a way of ranking available sources of energy in ascending order of their short run marginal costs of production, so that those with the lowest marginal costs are the first ones to be brought online to meet demand.
Pro Rata (Parallel Activation)	All bids always activated in parallel – proportionally.





#### **Demand-side response – Settlement Rule**



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Hybrid	Combination of given options.
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.





#### **Demand-side response – Participates in these balancing services – Aggregators**



#### **Demand-side response – Participates in these balancing services – Large consumers**





#### **Demand-side response – Participates in these balancing services – Pump storage units**





#### **Demand-side response – Participates in these balancing services – Aggregated small size consumers**





#### **Demand-side response – Participates in these balancing services – Small consumers**





#### **Demand-side response – Participates in these balancing services – Other storage**





#### **Demand-side response – Participates in these balancing services – Other**





#### **Demand-side response – Monitoring**



Definition of question		
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.	
<b>Definition of answer</b>		
Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery	

<u>(-post Check</u>	period.
<u>ybrid</u>	Combination of given options.
eal-Time Monitoring	Monitoring of delivery of ancillary services in real time.





#### **Demand-side response – Using DSR facilities in order to solve local constraints?**



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#### Demand-side response – What level of control of the demand side facilities does the TSO have?







Demand-side response – Are you able to calculate share of demand-side response facilities in procured volume of balancing capacity?





Demand-side response – What is percentage of balancing capacity volume procured from DSR facilities in comparison to total procured balancing capacity for FCR?





Demand-side response – What is percentage of balancing capacity volume procured from DSR facilities in comparison to total procured balancing capacity for aFRR?



Demand-side response – What is percentage of balancing capacity volume procured from DSR facilities in comparison to total procured balancing capacity for mFRR?





Demand-side response – What is percentage of balancing capacity volume procured from DSR facilities in comparison to total procured balancing capacity for RR?




Demand-side response – Are you able to calculate share of demand-side response facilities in volume of activated balancing energy?





**Demand-side response – What is percentage of balancing energy volume activated from demand-side** response facilities in comparison to total annually activated balancing energy for aFRR?





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Demand-side response – What is percentage of balancing energy volume activated from demand-side response facilities in comparison to total annually activated balancing energy for RR?





#### **Demand-side response – Is aggregation of demand facilities allowed?**





Demand-side response – Are you able to calculate share of activated balancing energy from demand-side aggregation facilities in comparison to total volume of activated balancing energy?





Demand-side response – What is percentage of balancing energy activated from demand-side aggregation facilities in comparison to total activated balancing energy for aFRR?





Demand-side response – What is percentage of balancing energy activated from demand-side aggregation facilities in comparison to total activated balancing energy for mFRR?





Demand-side response – What is percentage of balancing energy activated from demand-side aggregation facilities in comparison to total activated balancing energy for RR?





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## Demand-side response – In case of demand-side aggregation facilities, baseline mechanism used in your country?



Demand-side response – In case of demand-side aggregation facilities, is there a compensation mechanism in your country?





Demand-side response – What type of compensation mechanism is used for demand-side aggregation facilities?



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## Demand-side response – Monitoring of aggregation facilities – if case DSR participates in FCR – Aggregated data





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## Demand-side response – Monitoring of aggregation facilities – if case DSR participates in FCR – Single point of delivery



#### Demand-side response – Monitoring of aggregation facilities – if case DSR participates in FCR – Direct/Indirect sub-meter data



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# Demand-side response – Monitoring of aggregation facilities – if case DSR participates in aFRR – Aggregated data





# Demand-side response – Monitoring of aggregation facilities – if case DSR participates in aFRR – Single point of delivery





#### Demand-side response – Monitoring of aggregation facilities – if case DSR participates in aFRR – Direct/Indirect sub-meter data





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## Demand-side response – Monitoring of aggregation facilities – if case DSR participates in mFRR – Aggregated data





#### DS10.2.2

### Demand-side response – Monitoring of aggregation facilities – if case DSR participates in mFRR – Single point of delivery





Demand-side response – Monitoring of aggregation facilities – if case DSR participates in mFRR – Direct/Indirect sub-meter data



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## Demand-side response – Monitoring of aggregation facilities – if case DSR participates in RR – Aggregated data





# Demand-side response – Monitoring of aggregation facilities – if case DSR participates in RR – Single point of delivery





Demand-side response – Monitoring of aggregation facilities – if case DSR participates in RR – Direct/Indirect sub-meter data



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**Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR** participates in FCR – Single point of delivery



Single point of delivery – certified meter Single point of delivery – other



**Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR** participates in FCR – Direct/Indirect sub-meter data







Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR participates in aFRR – Single point of delivery





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Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR participates in aFRR – Direct/Indirect sub-meter data





Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR participates in mFRR – Single point of delivery



DS11.2.1

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Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR participates in mFRR – Direct/Indirect sub-meter data



DS11.2.2

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Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR participates in RR – Single point of delivery





Demand-side response – Allowed measurement for the settlement of balancing energy – in case DSR participates in RR – Direct/Indirect sub-meter data





Demand-side response – Do you consider changes significant/important regarding the demand side response?





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Please, explain significant/important changes regarding the demand-side response in line with/aimed to requirements of the EB Regulation (and the reason behind) in comparison to the year 2020! (1/2)

TSO	Answer
APG	Simplified data connection planned.
Eirgrid	Interim energy settlement approach developed and enduring approach in design. Please see attached links to decision paper and consultation: <ul> <li><u>https://www.semcommittee.com/sites/semc/files/media-files/SEM-019-013%20DSU%20State%20aid%20compliance%20-%20Consultation.pdf</u></li> <li><u>https://www.semcommittee.com/sites/semc/files/media-files/SEM-19-029%20-%20DSU%20State%20aid%20compliance%20-%20Decision%20paper_0.pdf</u></li> </ul>
MEPSO	Introduction of DSR.
REE	aFRR entities will allow in the future both generation and demand units participate at porfolio aFRR BSP (once ISHP Will entry into force in 2022)



Please, explain significant/important changes regarding the demand-side response in line with/aimed to requirements of the EB Regulation (and the reason behind) in comparison to the year 2020! (2/2)

TSO	Answer
SONI	Interim energy settlement approach developed and enduring approach in design. Please see attached links to decision paper and consultation:         https://www.semcommittee.com/sites/semc/files/media-files/SEM-019-013%20DSU%20State%20aid%20compliance%20-%20consultation.pdf         https://www.semcommittee.com/sites/semc/files/media-files/SEM-19-029%20-%20DSU%20State%20aid%20compliance%20-%20Decision%20paper_0.pdf
Terna	From December 2021 DSR can participate to a pilot project to test aFRR provision (energy payments only).



Please, explain significant/important changes regarding the demand side response NOT in line with/aimed to requirements of the EB Regulation (and the reason behind) in comparison to the year 2020!

TSO	Answer
RTE	Work between TSO and DSO is in progress, in order to study the potential use of the production units connected to the distribution network for the transmission network voltage control. Some first units successfully participated in 2021.


# Voltage control

(Referring to questions of AS survey from VC1.0 to VC20.1)



# Voltage control – Voltage support as part of ancillary services?



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# Voltage control – Voltage control procurement scheme







#### **Voltage control – Providers of the voltage control service – Conventional power plants**





#### Voltage control – Providers of the voltage control service – RES



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# Voltage control – Providers of the voltage control service – Demand side



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#### Voltage control – Providers of the voltage control service – Storage





# Voltage control – Providers of the voltage control service – HVDC links



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# Voltage control – Providers of the voltage control service – Independent Aggregator





#### **Voltage control – Providers of the voltage control service – Distribution system operators**





#### Voltage control – Providers of the voltage control service – Transformers of the transmission grid





# **Voltage control – Determination the optimal use of reactive energy**





#### Voltage control – Type of optimisation approach for secondary voltage control



Centralised optimisation approach Regional-oriented approach



#### Voltage control – Type of optimisation approach for tertiary voltage control



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#### Voltage control – Implicit / explicit offers bids from BSP



finition of question	
blicit offer	Specified and limited bids - for Standing unit

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#### Voltage control – Type of regulations for the voltage control demanded to the power plants – No regulation





Voltage control – Type of regulations for the voltage control demanded to the power plants – Reactive setpoint





Voltage control – Type of regulations for the voltage control demanded to the power plants – Voltage stator setpoint





Voltage control – Type of regulations for the voltage control demanded to the power plants – Voltage setpoint at the connexion point (fixed value at EHV point)







Voltage control – Type of regulations for the voltage control demanded to the power plants – Voltage setpoint at the connexion point function of a signal sent by the TSO (possibility of variation of the EHV setpoint)





Voltage control – Type of regulations for the voltage control demanded to the power plants – OLTC on the main transformer (manual control)





Voltage control – Type of regulations for the voltage control demanded to the power plants – OLTC on the main transformer (automatic control of the EHV voltage)





Voltage control – What methodology do you use to decide the number of pilot nodes number, its location and the generators associated to each of them? (1/2)

TSO	Answer
CEPS	Each substation, where power plants are connected to the TS, is considered as the pilot node. Each substation can be divided into several nodes depending on topology of the substation, therefore there are several control loops for automatic voltage control.
Eirgrid	N/A. All transmission connected generators provide reactive power control.
PSE	We use voltage stability assessment.
SEPS	All generators connected to the Transmission network need to be able to provide reactive power. Substations where generators, inductance compensation system or transformers are connected are pilot nodes.
SONI	N/A. All transmission connected generators provide reactive power control.
Statnett	Generators >= 10 MVA



Voltage control – What methodology do you use to decide the number of pilot nodes number, its location and the generators associated to each of them? (2/2)

TSO	Answer
TenneT NL	No methodology including pilot nodes is used, generators must determine the local voltage set-point themselves based on the reactive power set-point supplied by the network operator.
Terna	Short circuit power and electrical coupling sensitivity with other possible nodes and power plants (node to node and node to power plant).

Voltage control – Any issue in your experience with voltage control regarding voltage stability (mainly interactions between U, Q and PF controlled devices)?

TSO	Answer
CEPS	In case of ancillary services we use just the automatic voltage control system for controlling the voltage at the pilot nodes.
Eirgrid	Some PPMs (Power Park Modules) that are electrically close together have experienced hunting (in U control). Mitigation can include keeping one in U mode and one in Q mode.
Energinet	All units connected to TSO are in U regulation mode.
PSE	Νο
SONI	Some PPMs (Power Park Modules) that are electrically close together have experienced hunting (in U control). Mitigation can include keeping one in U mode and one in Q mode.
TenneT NL	None
Terna	Νο



# Voltage control – Settlement Rule



Definition of question		
Settlement Rule	The pricing rules for settlement.	
<b>Definition of answer</b>		
<u>Hybrid</u>	Combination of given options.	
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.	
Pay as bid	Contracted parties who provide a service are paid based on their offer price.	
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.	



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# **Voltage control – Monitoring**



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex part Chark	When the monitoring of performance of plant carried out 24 hours after the delivery

x-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
<u>ybrid</u>	Combination of given options.
eal-Time Monitoring	Monitoring of delivery of ancillary services in real time.





# Voltage control – Does the TSO own reactive power compensation systems?





#### Voltage control – Owning by the TSO the reactive power compensation systems – Inductance





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#### Voltage control – Owning by the TSO the reactive power compensation systems – Capacitor banks





# Voltage control – Owning by the TSO the reactive power compensation systems – SVC





#### Voltage control – Owning by the TSO the reactive power compensation systems – Synchronous compensator





Voltage control – Settlement rules for the exchange of reactive power between transmission and distribution grids – Respect a Reactive/Active power ratio





Voltage control – Settlement rules for the exchange of reactive power between transmission and distribution grids – Respect of an Active/Reactive Power Diagram at the connexion point



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Voltage control – Settlement rules for the exchange of reactive power between transmission and distribution grids – Min/max fixed value of reactive power





Voltage control – Settlement rules for the exchange of reactive power between transmission and distribution grids – Depending of the period of the day and/or year



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Voltage control – Settlement rules for the exchange of reactive power between transmission and distribution grids – Depending on the localization of the DSO





Voltage control – Settlement rules for the exchange of reactive power between transmission and distribution grids – According to the measurement





### Voltage control – Settlement rules for the price of reactive power between transmission and distribution grids – Charges and/or fees if the DSO does not respect the tan Phi and/or the diagram rule



Definition of question	
Settlement Rule	The pricing rules for settlement.
Definition of answer	
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



Voltage control – Settlement rules for the price of reactive power between transmission and distribution grids – Bonus link to a specific diagram





### Voltage control – Settlement rules for the price of reactive power between transmission and distribution grids – Regulated price





Voltage control – Settlement rules for the price of reactive power between transmission and distribution grids – No rules





Voltage control – Settlement rules for the price of reactive power between transmission and distribution grids – Free





Voltage control – Are the primary voltage control parameters (proportional integral parameters) same for each node?



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### Voltage control – Existing of secondary voltage control (SecVolCon) voltage control for the nominated mains?



Voltage control – Are secondary voltage control parameters (proportional integral parameters) the same for each pilot node?



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## Voltage control – Are secondary voltage control parameters (proportional integral parameters) the same for each pilot node? (1/2)

TSO	Answer
APG	N/A
CEPS	The input value for the automatic (secondary) control loop is a voltage set-point. The automatic voltage control system sends a certain value of reactive-power set-point to each power plant unit according to a voltage set-point change.
Eirgrid	N/A
ELES	N/A
HOPS	N/A
MAVIR	N/A
PSE	Dispatcher updates voltage level according to the situation in the system based on voltage stability assessment results.
SONI	N/A



Voltage control – Are secondary voltage control parameters (proportional integral parameters) the same for each pilot node? (2/2)

TSO	Answer
Swissgrid	N/A
Terna	The update is done every 4 seconds; the update is fundamental, so if it does not work, after 40s the secondary loop is automatically stopped and the voltage control continues locally using the same voltage reference as when the missing update occurred





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### Voltage control – Do you consider changes significant/important regarding the voltage control?



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Please, explain changes regarding the voltage control (and the reason behind) in comparison to the year 2020! (1/2)

TSO	Answer
APG	Implementation of automatic QU/Control of power plants in the HV grid envisaged for the middle future. First pilot generators implemented. Comprehensive voltage control concept planned.
CEPS	Minor changes in 2021. Variable shunt reactors were installed in the transmission system in 2021. These facilities are included for automatic voltage control in pilot nodes.
REE	Envisaged that Spanish system will evolve in the future towards a tertiary/secondary/primary voltage control scheme jointly with local reactive power inductive/capacitive reserve markets.
Swissgrid	Modifications in the operational layout of some transformers. Development of visualization tools for different voltage control-related KPIs to improve monitoring of the voltage situation. More resources are available from distribution systems as a result



Please, explain changes regarding the voltage control (and the reason behind) in comparison to the year 2020! (2/2)

TSO	Answer
ELIA	<ul> <li>Elia introduced in 2021 a new design for the voltage and reactive power control service. The main changes are:</li> <li>The introduction of a mandatory participation to the service for the units (connected to transmission grid only) that are capable to control the voltage and the reactive power according to the requirements from the European network codes and national grid codes</li> <li>The introduction of a voluntary participation to the service for the non-mandatory units. The voluntary participation to the service is technology-neutral and open to units connected to transmission/distribution and closed-distribution grids.</li> <li>The introduction of the role of "Voltage Service Provider (VSP)" which delivers the service to Elia and signs the contract. The VSP can be the grid user of a unit or a third party designated by him.</li> <li>The introduction of a remuneration for the service based on the "reactive power requested by the TSO" instead of the reactive power measured. The related settlement (activation control, penalties) have been adapted accordingly.</li> </ul>



## Black Start

(Referring to questions of AS survey from BSQ1.0 to BSQ20.1)



Black Start – Which power plants have to provide black start (for example: capacity, technology etc.)? Is it a mandatory service in your country? (1/4)

TSO	Answer
APG	Hydro storage power plants.
AST	No special rules - agreement with hydro power plant for providing the service.
CEPS	No obligations to provide black start for any unit.
CREOS	No possibility to provide Black Start from LU.
Eirgrid	It is not mandatory. Technologies currently providing black start: Hydro, Pumped Storage, Interconnector, Open Cycle Gas Turbines.
Elering	Black start service is provided by power plants which are included in the restoration plan as black start service providers. It is not a mandatory service.
ELES	HPP, CCGT, No mandatory service.
Elia	The Black-Start service is not mandatory and is procured via a market-based procedure. The power plants willing to participate to the service have to satisfy the technical requirements described in the Black-start contract.



Black Start – Which power plants have to provide black start (for example: capacity, technology etc.)? Is it a mandatory service in your country? (2/4)

TSO	Answer
EMS	Hydro power plants defined by System Restoration document are obliged to provide Black start capability. Black start service is not mandatory for all HPP.
Energinet	Contracted gas turbines, procured through tender.
Fingrid	Not mandatory, agreed bilaterally with suitable power plants.
German TSOs	Black start provision according to respective black-start concepts, based on grid connection and specific contracts. Mandatory if TSO requests power plants to offer black start service.
HOPS	All the units that are able to provide BS must provide it.
ΙΡΤΟ	Power plants with such an obligation in their license have to provide Black Start service.
LITGRID	Power plants that are included in the black start plan must provide the black start service (due totechnology).
MAVIR	It is mandatory above 500 MW gross installed capacity, below that bilaterally agreed.
MEPSO	Mandatory HPP with self-starting option.



Black Start – Which power plants have to provide black start (for example: capacity, technology etc.)? Is it a mandatory service in your country? (3/4)

TSO	Answer
NOSBiH	Hydroelectric power Yes, Black start is mandatory service
SONI	Conventional (Thermal) Power Stations must have black start capability.
PSE	It is not a mandatory service in Poland.
REE	Mainly hydro units; not a mandatory service
REN	BS is not a mandatory service in Portugal. We have a CCGT and a Hydro that provide that service.
RTE	No blackstart service is required in France for the restoration service since the restoration service is fulfilled through "tripping to houseload" capability for all the French restoration service providers.
SEPS	No, it is not mandatory.
Statnett	Power plants that have a significant impact on the reconstruction of the network or other critical functions.



TSO	Answer
Swissgrid	<ul> <li>A buildup-cell is defined as a small subnet, limited in area and electrical network, which consists of one power station equipped with black start facilities and one or more power stations with islanding functionality being able to keep frequency, voltage and power stable in this buildup-cell, with an adequate load at its disposal.</li> <li>The buildup-cell needs: <ul> <li>to have a direct connection to the 220kV-level</li> <li>to be connected to the same or neighboring nodes</li> <li>Its rotating mass (newer output) to be between 200 and 250 MW and a switchable load of 10%</li> </ul> </li> </ul>
TenneT NI	The Black Start service is a contracted and not a mandatory service
Terna	Black start up service is provided mainly by hydroelectric power plants and in some cases to some typologies of gas turbine based power plant. It is mandatory for the power plants defined in the restoration plan.
Transelectrica	Power plants that are included in the Black Start Plan must provide the Black Start Service - due to technology.



#### Black Start - If a power plant is able to provide black start service, which grid it should be connected to?







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### **Black Start - Settlement Rule**



<b>Definition of question</b>	
Settlement Rule	The pricing rules for settlement.
<b>Definition of answer</b>	
<u>Hybrid</u>	Combination of given options.
Marginal Pricing	All capacity or balancing energy settled at the same price – price of the most expansive capacity bid procured or most expansive balancing energy bid activated.
Pay as bid	Contracted parties who provide a service are paid based on their offer price.
Regulated Price	Price for this service is based on a price that is set by the relevant regulatory authority.



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### Black Start - Does the TSO own unit for Black start service?



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# Black Start – Does the TSO have some special rules for the distribution/location/number etc. of black start service units? (1/3)

TSO	Answer
APG	Black start units geographically separated.
AST	No.
CEPS	N/A. For each case it is necessary to carry out the feasibility study and check BS path conditions.
Creos	No.
Eirgrid	The TSO considers regional requirements when awarding BS contracts.
ELES	Yes, according to local operation rules.
Elia	Elia procured the Black Start service according to the rules described in its Restoration Plan. Typically Elia procured 1 BS unit for the restoration of the 380 kV backbone.
EMS	Νο
Energinet	Yes, two per bidding area - at least one power generating unit.



# Black Start – Does the TSO have some special rules for the distribution/location/number etc. of black start service units? (2/3)

TSO	Answer
Fingrid	No special rules.
German TSOs	According to respective black-start concept
HOPS	All the units that are able to provide BS must provide it.
IPTO	No.
LITGRID	No special rules for distribution, black start service unit shall be located in such a place, where is feasible to restart main generation units.
MEPSO	No special rules.
NOSBIH	No.
PSE	TSO is obliged to fulfil standards from OH Policy 5.
REE	Yes



# Black Start – Does the TSO have some special rules for the distribution/location/number etc. of black start service units? (3/3)

TSO	Answer
REN	No special rules.
SEPS	Yes, we have a set of different rules. Each application for BS providing is assessed separately.
SONI	N/A. For each case it is necessary to carry out the feasibility study and check BS path conditions.
Statnett	Power plants that have a significant impact on the reconstruction of the network or other critical functions.
Swissgrid	Distribution of CH in 4 network restoration regions (West, South, Cetraland East): Each region must have 1 buildup-cell
TenneT NL	Black Start services are contracted on units in different parts of the network
Terna	We have a predefined number of "restoration paths" included in the Restoration Plan.
Transelectrica	Geographical distance according to respective Black-Start concept.



#### Black Start – Does the TSO have a regulated amount of BS control (regarding the whole control area)?



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### Black Start – Testing the BS ability by the TSO – During the accreditation process only





Black Start – Testing the BS ability by the TSO – After the accreditation process/ Only the operational function of the BS unit (unit is working, not connected to the grid)/Once a year





Black Start – Testing the BS ability by the TSO – After the accreditation process/ Only the operational function of the BS unit (unit is working, not connected to the grid)/Several times a year





Black Start – Testing the BS ability by the TSO – After the accreditation process/ Only the operational function of the BS unit (unit is working, not connected to the grid)/Occasionally





Black Start – Testing the BS ability by the TSO – After the accreditation process/ Control function of the BS unit (unit is working, connected to the grid and has to provide some predefined orders)/Once a year





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Black Start – Testing the BS ability by the TSO – After the accreditation process/ Control function of the BS unit (unit is working, connected to the grid and has to provide some predefined orders)/Several times a year





Black Start – Testing the BS ability by the TSO – After the accreditation process/ Control function of the BS unit (unit is working, connected to the grid and has to provide some predefined orders)/Occasionally



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Black Start – How often does the TSO practise the method of the BS process (for example using a training simulator)?







Black Start – Should be the Black start service provided by a single unit or it is allowed to be a part of a power plant?





Black Start – How long is the acceptable non–availability period of the BS unit (planned, for example: resurrection & maintenance of the unit)?



BSQ11.0

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## Black Start – Is there a regulated gradient for the BS unit?



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## Black Start – Monitoring of the black start service?



Definition of question	
Monitoring	Refers to the type of monitoring in place by the system operator to ensure performance of plant.
Definition of answer	
Ex-post Check	When the monitoring of performance of plant carried out 24 hours after the delivery period.
<u>Hybrid</u>	Combination of given options.

Monitoring of delivery of ancillary services in real time.





## Black Start – Do you consider changes significant/important regarding the voltage control?





Black Start – Black Start – Please, explain changes regarding the black start (and the reason behind) in comparison to the year 2020!

TSO	Answer
German TSOs	Market based procurement of black start services.

