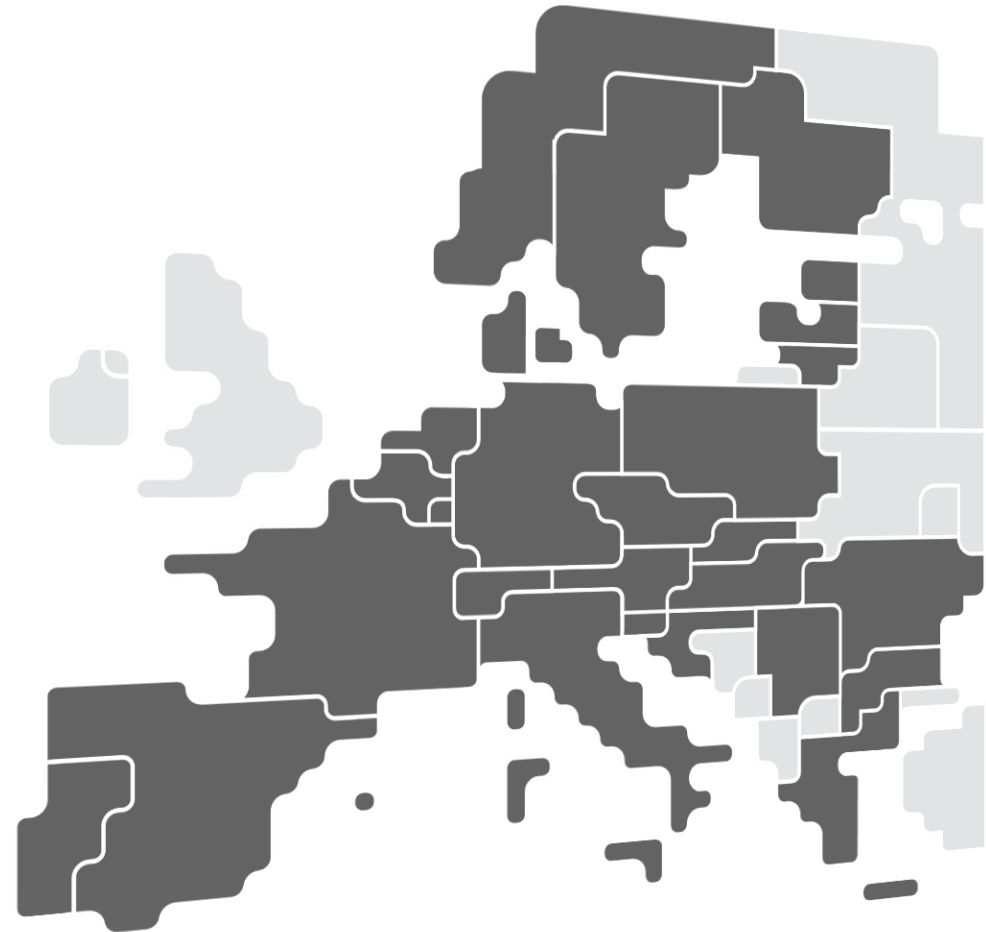


Update on Balancing Platforms


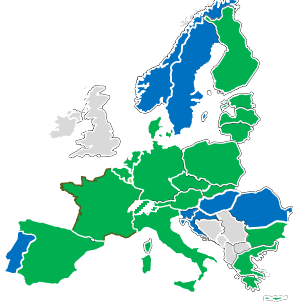
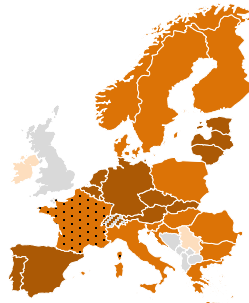

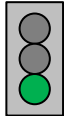
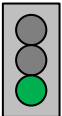
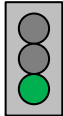
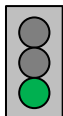
10th February 2026

MESC meeting



Introduction

Overview on current status of European Balancing Platforms

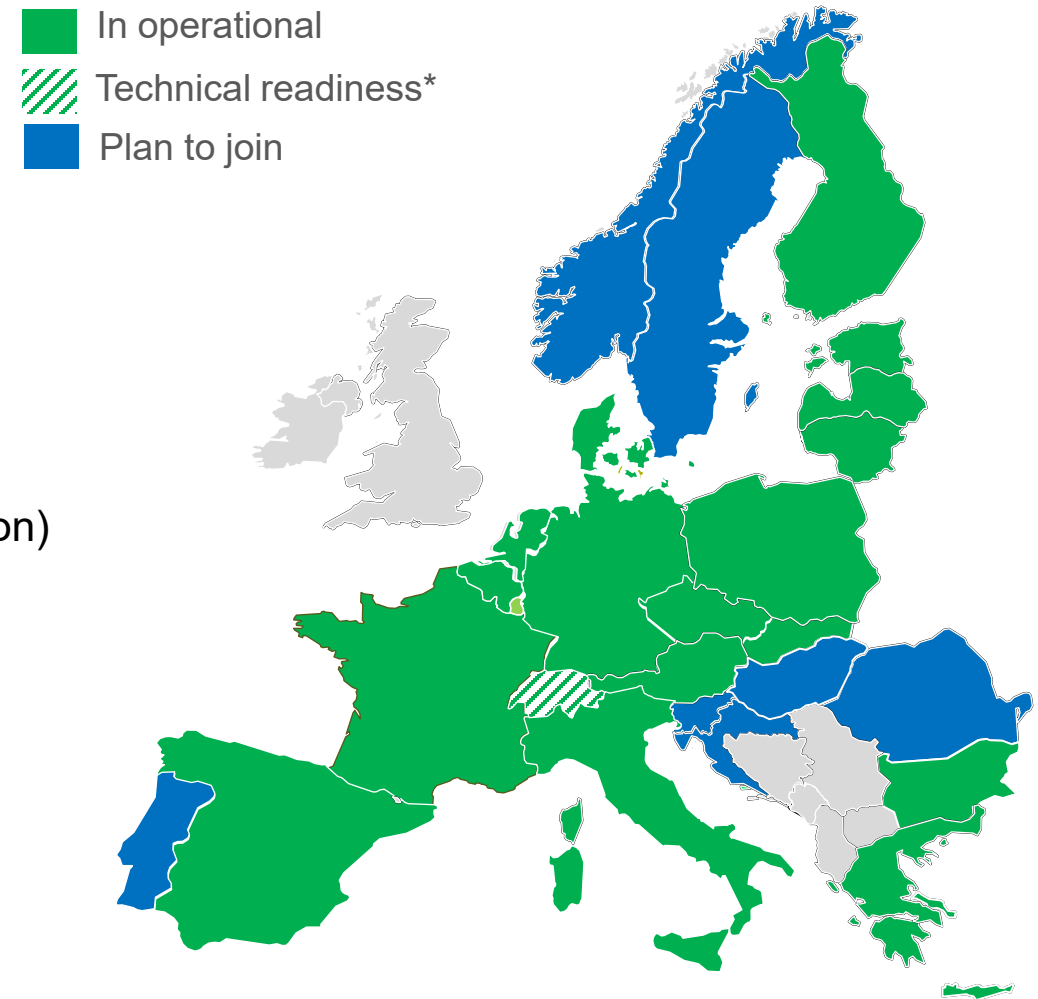
	IGCC	PICASSO	MARI	TERRE
Balancing service	IN	aFRR	mFRR	RR
Participants				
Target area	Continental Europe	≥ Continental Europe	≥ Continental Europe	≥ RR TSOs
Go-live	24/06/2021 & operational since 01/10/2011	22/06/2022*	05/10/2022*	29/09/2020*
Status				
Highlights	Economic surplus of around 301 Mio. € in 2025	Economic surplus of more than 464 Mio € in 2025	Economic surplus of 104 Mio. € in 2025	Economic surplus of 316 Mio. € in 2025 TERRE operations were stopped on 30/12/2025.

* Date as of when cross-border exchanges were possible due to the neighbouring TSO joining. Technical go-live of platform was earlier.

- European market design has significantly changed the local procurement rules.
- In 2025, all platforms together achieved an economic surplus of more than 1,185 Mio. €.

Go-lives at PICASSO

- 2025 accession recap:
 - **February to September 25**
 - *ESO* joined PICASSO ([Link](#) to communication)
 - *Litgrid* joined PICASSO ([Link](#) to communication)
 - *ADMIE* joined PICASSO ([Link](#) to communication)
 - *Fingrid* joined PICASSO ([Link](#) to communication)
 - *RTE* joined PICASSO ([Link](#) to communication)
 - *AST* joined PICASSO ([Link](#) to communication)
 - *ELERING* joined PICASSO ([Link](#) to communication)
 - *Red Eléctrica* joined PICASSO ([Link](#) to communication)
 - *PSE* joined PICASSO ([Link](#) to communication)
 - *TERNA* reconnected to PICASSO ([Link](#) to communication)
- 2026 accession expectations:
 - Q1/2: ELES, Transelectrica, REN,
 - Q3: HOPS
 - Q4: MAVIR
- [Link](#) to the latest Accession Roadmap published

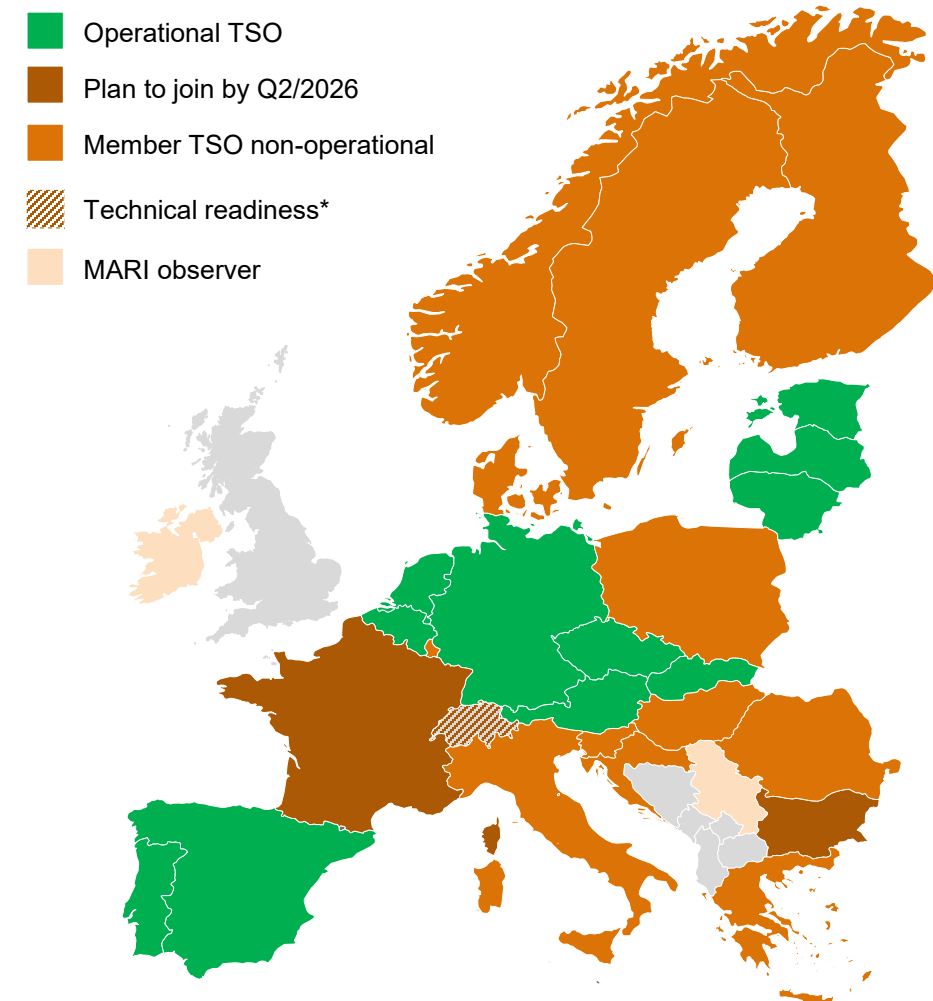


* The technical readiness of Swissgrid has been acknowledged. The participation of Switzerland in the aFRR-Plattform is regulated based on article 1.6 and 1.7 of the EB Regulation and is currently the subject of litigation by Swissgrid at the Court of Justice of the European Union

Recent developments and updates

Go-lives at MARI

- 2025 accession recap:
 - **21 May:** *Elia*, ([link](#) to communication note)
 - **2 December:** *TTN* ([link](#) to communication note)
- 2026 expectations for Q1 and Q2 :
 - *In Q1:*
 - *ESO*
 - *In Q2 2026:*
 - *RTE*
- [Link](#) to the latest Accession Roadmap published. Next Accession Roadmap is planned to be published end of February.



* The technical readiness of Swissgrid has been acknowledged. The participation of Switzerland in the aFRR-Platform is regulated based on article 1.6 and 1.7 of the EB Regulation and is currently the subject of litigation by Swissgrid at the Court of Justice of the European Union

https://www.entsoe.eu/network_codes/eb/mari/

Thank you!

Confidentiality Notice

The information presented in this meeting is confidential and must not be shared with external parties, including via social media.