



# 2.5. Update on monitoring activities (70% reporting and key developments)

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**Public** 



## Capacity analysis / 70% monitoring



#### **Upcoming opinion**

### Opinion 'on the necessary developments for the fulfilment of the minimum cross-zonal capacity requirements'

- To be published in March 2024
- Based on ACER's 2023 monitoring:
  - Market monitoring report on Cross-zonal capacities and the 70% margin available for cross-zonal electricity trade (MACZT)
  - Market monitoring report on the progress of EU wholesale market integration
- In line with ACER's monitoring strategy¹
- Input from public consultation during summer 2023
- Goal
  - Raise awareness on the detected difficulties in the implementation of the requirement
  - Stress the need to implement the necessary methodologies promptly
  - Prepare stakeholders on the importance of upcoming decisions in established processes



#### Coordination on '70% monitoring'

- ENTSO-E and ACER have been coordinating on the 70% monitoring topic
  - Dedicated meetings ongoing
- ACER's 2024 monitoring will have
  - Context of the 70% monitoring and the ACER mandate
  - Data streams will be aligned in 2024
  - Clear communication on what is monitoring of transitional requirements and what is monitoring against 70% requirement



### ACER electricity market monitoring reports



#### **Upcoming market monitoring report**

#### 'Key developments in EU electricity wholesale markets'

- To start the publication cycle of ACER market monitoring reports
- To be published mid-March 2024
  - Traditional key market indicators on the evolution of load, demand, generation, prices
  - Section dedicated to similar indicators for the Energy Community

### Thank you. Any questions?

The contents of this document do not necessarily reflect the position or opinion of the Agency.





